

03005581

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| RECI |) S.I | E.C. |
|------|-------|------|
| FEB | 5 | 2003 |
| | | 1086 |

Name of Offering (check if this is an amendment and name has changed, and indicate change.) CNC-Maranatha, L.L.C. Filing Under (Check box(es) that apply): □ Rule 504 ☐ Rule 505 ⊠ Rule 506 ☐ Section 4(6) **□** ULOE Type of Filing: ☑ New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer: Name of Issuer (check if this is an amendment and name has changed, and indicate change,) CNC-Maranatha, L.L.C. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 5020 Tamlami Trail N, Suite 210, Naples, FL 34103-2807 (239) 262-3441 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Same as above. Same as above. **Brief Description of Business** Pass-through investment company Type of Business Organization ☐ limited partnership, already formed □ corporation I other (please specify): ☐ business trust ☐ limited partnership, to be formed Limited Liability Company Month Year Actual or Estimated Date of Incorporation or Organization: 12 / 98 🗵 Actual 🔲 Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) VA THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 C.F.R. 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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| | | | | | A. BASIC | IDENTIFIC | ATION DA | ATA | | | | | |
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| 2. E | nter the information | requeste | d for the fol | llowing: | | | | | | | | | |
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| • | Each beneficial | owner hat | ving the po | wer to vote | or dispose | , or direct th | e vote or di | sposition of, 1 | 0% or mo | re of a cla | es of equit | y securitie | s of |
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| | | <u> </u> | | | | | | | - Octo | ilei aiku/ui | Managing | | |
| | Name (Last name fi licking Ventures 1 | | naudij | | | | | | | | | | |
| | ness or Residence | | (Number ar | nd Street. (| City, State. | Zip Code) | | | | | | | |
| | NC-Maranatha, L.L | | | | | | 3-2807 | | | | | | |
| Chec | * Box(es) that App | ly: 🖸 Pr | romoter [| Benefic | iai Owner | □ Execut | ive Officer | ☐ Director | □ Gene | eral and/or | Managing | Partner | _ |
| Full N | Name (Last name fl | rst, if indiv | ridual) | | | | | | | | | | |
| | hwood Ventures L | | | | | | | | | | | | |
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| | mbia Naples Capit | | (h.) | | | | | | | | | | |
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| | * | | | | | | | | | | | Yes | No |
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| • | | | ent that will | be accept | ed from an | y individual? | ,,,,,,,,,,, | | ••••••••••••••••••••••••••••••••••••••• | ······································ | ••••••••••••••••••••••••••••••••••••••• | \$7,500.0 Yes | 10 No |
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| [MT] [RI] | | [NV] (\$D) | [TN] | [XT] | [NM] (TU) | [VY] • | [NC] [VA] | [ND] [WA] | (OH) | [WI] | 10] W] | - | [PA] [PR] |
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| | | C. OFFE | RING PRI | CE, NUM | BER OF I | NVESTOR | S, EXPE | NSES AND | USE C | F PROCEE | os | | |
| s | Enter the aggre old. Enter "0" if and indicate in exchanged. | answer is " | none" or "ze | ero." If the t | ransaction | is an exchan | ge offering | g, check this | box | | | | |
| | Type of Se | curity | • | | | | | | | Aggregate Offering Price | | | t Already old |
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| | | | | | ☐ Prefer | | | | | | | • | |
| | Convertible | Securities (| (including w | arrants) | *************** | ···· | | | \$ | 112,102.00 | | \$112,102 | 2.00 |
| | Partnership | Interests | | | ····· | | | | \$ | : 0 | | \$0 | |
| | Other | | · · · · · · · · · · · · · · · · · · · | | | | | ************* | \$ | 0 | | \$0 | |
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| | | Answe | r also in Ap | pendix, Co | lumn 3, if fil | ling under UL | OE. | | | | | | |
| σ. α | inter the number and the ate the number urchases on the | aggregate of persons | dollar amou who have p | nts of thei | r purchases securities an | s. For offerired the aggregation | igs under | Rule 504, | indi- | | | ٨٥٨ | qregate |
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| | Accredit | ed investors | · | | | | | | ******** | 5 | | \$112,10 | 2.00 |
| | Non-acc | redited Inve | stors | | ••••• | | | •••••• | | 0 | | \$0 | |
| | | Total (for: | filings unde | r Rule 504 | only) | | | | | N/A | | N/A | |
| | | Answ | er also in A | ppendix, (| Column 4, i | if filing unde | r ULOE. | | | | | | |
| N | lot Applicable. | | | | | | | | | | | | |
| a a | securities issuer. The | in this offeri information | ng. Exclude may be gi | atruoms : Jue es nev | relating so ed to futu | h the issuan plely to orga ure continger the box to th | nization encies, if the | expenses one amount of | f the | | | | |
| | Transfer Ag | gent's Fees | | | | | | ······ | ••••••• | •••••• | | \$0 | |
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| 1 | e. Enter the diff and total expe gross proceads | nses furnish | ed in respo | nse to Part | C - Questi | ion 4.a. This | difference | e is the "adj | usted | | | \$112,0 | 00.00 |
| fo | ndicate below to or each of the p heck the box to | ourposes sho | wn. If the al | nount for a | any purposi | e is not know | ın, fumish | an estimat | e and | | | | |

gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

| | | | Payments Officers, Directors, Affiliates | & | Payments To Others |
|---|--|-------|--|----------|-----------------------|
| Salaries and fees | | | \$0 | Ċ | \$0 |
| Purchase of real estate | | | \$0 | | \$0 |
| Purchase, rental or leasing and installation of ma | chinery and equipment | C | \$0 | | \$0 |
| Construction or leasing of plant buildings and fac | iities | | \$0 | | \$0 |
| Acquisition of other businesses (acquisition of se | curities of another business) | B | \$112,102.0 | 0 🗆 | \$0 |
| Repayment of indebtedness | | 0 | \$0 | 0 | \$0 |
| Working capital | | | \$0 | | \$0 |
| Other (specify): | | ۵ | \$0 | ۵ | \$0 |
| Column Totals | | | \$0 | | \$0 |
| Total Payments Listed (column totals added) | | | □ \$112 | ,102.00 | |
| The issuer has duly caused this notice to be signed by the signature constitutes an undertaking by the issuer to furnished by the issuer to any non-accredited in | sh to the U.S. Securities and Exchange Com | missi | | | |
| Issuer (Print or Type) | Signature A | | i | Date | |
| CNC-Maranatha, L.L.C. Name of Signer (Print or Type) | Title of Signer (Print or Type) | | | February | 5, 2003 |
| Columbia Naples Capital, L.L.C. | Larry L. Chamberlin | | | | l l |
| | As President of Chamberlin Capital Com | ١. | | | |
| | As Managing Member of Columbia Naple | s Ca | pital, LLC. | | |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| | E. STATE SIGNATURE | |
|---|--|--------------------------------|
| 1. Is any party described in 17 C.F.R. 230.262 pro | esently subject to any of the disqualification provisions of such rule? | □ Yes ⊠ No |
| 2. The undersigned issuer hereby undertakes to for C.F.R. 230.500) at such times as required by state | umish to any state administrator of any state in which this notice is file law. | ed a Notice on Form D (17 |
| 3. The undersigned issuer hereby undertakes to fundertakes to fundertakes. | umish to the state administrators, upon written request, information fu | urnished by the issuer to such |
| • | the issuer is familiar with the conditions that must be satisfied to be e e notice is filed and understands that the issuer is claiming the availa- ve been satisfied. | |
| The issuer has read this notification and knows the | contents to be true and has duly caused this notice to be signed on | its behalf by the undersigned |
| duly authorized person. | | |
| Issuer (Print or Type) CNC-Maranatha, L.L.C. | Signature (Muh) | Date February 5, 2003 |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) | |
| Columbia Naples Capital, L.L.C. | Larry L. Chamberlin | |
| | As President of Chamberlin Capital Corp. | |
| | As Managing Member of Columbia Nanies Capital, 110 | c . |